

ADULT MEDICAL HISTORY

NAME _____ Date of Birth ____/____/____

OCCUPATION _____ Today's Date ____/____/____

PAST OCCUPATIONS _____

FAMILY HISTORY: If any blood relative has suffered any of the following please indicate whom it is or was.

Allergies _____ Diabetes _____ Hypertension _____

Alcoholism _____ Epilepsy _____ Kidney Disease _____

Arthritis _____ Gout _____ Migraine _____

Asthma _____ Glaucoma _____ Stroke _____

Cancer _____ Heart Disease _____ Tuberculosis _____

Other _____

HOSPITALIZATIONS: Please list the year and why you were hospitalized, including major surgeries and childbirth.

Year _____ Reason _____

Year _____ Reason _____

Year _____ Reason _____

Year _____ Reason _____

MEDICAL ILLNESSES: Please list any chronic medical illnesses and length that you have had them.

1. _____ 2. _____

3. _____ 4. _____

5. _____ 6. _____

MEDICATIONS: Please list all prescription medications that you're currently taking, include strength/dosage as well as frequency of adm
Please include over-the-counter medicines also.

1. _____ 2. _____

3. _____ 4. _____

5. _____ 6. _____

ALLERGIES: Please list all medications that you are allergic to.

ADULT MEDICAL HISTORY CONTINUED

NAME _____ Date of Birth ____/____/____

Immunizations: Flu Shot _____ Tetanus _____ Pneumovax (pneumonia) _____

SOCIAL HISTORY: Coffee/tea/sodas _____ cups a day
 Tobacco _____ packs a day
 Alcohol _____ amount a day/amount a week _____
 Are you sexually active _____ if yes, please indicate #of partners _____

HEALTH MAINTENANCE: When was your last: Complete physical _____ Eye exam _____
 Sigmoidoscopy/Colonoscopy _____ DEXA scan _____ Pap smear _____
 Breast exam _____ Mammogram _____
 Date of last menstruation _____ was a normal? _____

CHILDHOOD ILLNESSES: Check all illnesses that you have had.

- Chickenpox Measles German Measles Mumps Scarlet Fever Rheumatic Fever
 Whooping Cough Other _____

WHAT ARE YOU HERE TO SEE THE DOCTOR FOR TODAY? _____

PLACE A CHECK NEXT TO ALL SYMPTOMS YOU HAVE EXPERIENCED IN THE LAST YEAR:

- | | | |
|---|--|---|
| <input type="checkbox"/> fever | <input type="checkbox"/> indigestion/heartburn | Is your life satisfactory? _____ |
| <input type="checkbox"/> weight change | <input type="checkbox"/> nausea | Do you have a history of: |
| <input type="checkbox"/> bleeding problems | <input type="checkbox"/> vomiting blood | <input type="checkbox"/> Anxiety |
| <input type="checkbox"/> swollen glands | <input type="checkbox"/> abdominal pain/cramps | <input type="checkbox"/> Depression |
| <input type="checkbox"/> aches/pains | <input type="checkbox"/> diarrhea or constipation | <input type="checkbox"/> Bipolar disorder |
| <input type="checkbox"/> blood transfusions | <input type="checkbox"/> hepatitis | Have you seriously considered suicide?
_____ |
| <input type="checkbox"/> vision changes | <input type="checkbox"/> bowel habit changes | Have you felt threatened in any way?
_____ |
| <input type="checkbox"/> ear pains | <input type="checkbox"/> rectal bleeding | |
| <input type="checkbox"/> ringing in ears | <input type="checkbox"/> black "tar-like" stools | |
| <input type="checkbox"/> sinus problems | <input type="checkbox"/> hernia | |
| <input type="checkbox"/> swallowing problems | <input type="checkbox"/> up nights to urinate | (MEN ONLY) |
| <input type="checkbox"/> decreased hearing | (more than twice) | <input type="checkbox"/> lump in testicles |
| <input type="checkbox"/> mouth/tongue problems | <input type="checkbox"/> blood in urine | <input type="checkbox"/> penile discharge |
| <input type="checkbox"/> persistent hoarseness | <input type="checkbox"/> burning or pain while urinating | <input type="checkbox"/> sexually transmitted disease |
| <input type="checkbox"/> severe headaches | <input type="checkbox"/> problems passing urine | <input type="checkbox"/> sexual concerns/impotence |
| <input type="checkbox"/> rash/hives | <input type="checkbox"/> kidney stones | (WOMEN ONLY) |
| <input type="checkbox"/> changing moles | <input type="checkbox"/> leg or arm weakness | <input type="checkbox"/> breast lump |
| <input type="checkbox"/> skin cancer | <input type="checkbox"/> balance problems/dizziness | <input type="checkbox"/> unusual nipple discharge |
| <input type="checkbox"/> other skin problems | <input type="checkbox"/> fainting problems | <input type="checkbox"/> unusual vaginal discharge |
| <input type="checkbox"/> irregular heartbeat | <input type="checkbox"/> convulsions/seizures | <input type="checkbox"/> hot flashes |
| <input type="checkbox"/> shortness of breath | <input type="checkbox"/> memory loss | <input type="checkbox"/> menstrual irregularity/changes |
| <input type="checkbox"/> low exercise tolerance | <input type="checkbox"/> joint pain | <input type="checkbox"/> abnormal Pap smear |
| <input type="checkbox"/> chest pain | <input type="checkbox"/> joint swelling | <input type="checkbox"/> bloating, irritability with menses |
| <input type="checkbox"/> frequent coughs | <input type="checkbox"/> loss of muscle strength | <input type="checkbox"/> sexual concerns |
| <input type="checkbox"/> cough up blood | <input type="checkbox"/> gout | |
| <input type="checkbox"/> wheezing | <input type="checkbox"/> back pain | |
| <input type="checkbox"/> swollen ankles | <input type="checkbox"/> phlebitis | |
| <input type="checkbox"/> exposure to TB | <input type="checkbox"/> leg cramps | |
| <input type="checkbox"/> high blood pressure | | |

REGISTRATION FORM

Date: _____

Doctor: Gregory Williams

Married / Single / Divorced / Widower (Please circle one) Race _____ Sex _____

Patient Name: _____ Birthdate: _____ SS # _____

Mailing address: _____ City: _____

State: _____ Zip Code: _____ Home Telephone # _____

Email address: _____ (Ask about our Patient Portal)

Patient Employer: _____ Business Telephone # _____

Spouse's Name: _____ Birthdate: _____ SS # _____

Spouse's employer: _____

Who will be paying for these visits? _____

Address of above: _____

First and last name of dependent children living at home:

1. _____ Sex _____ Birthdate: _____ SS # _____

2. _____ Sex _____ Birthdate: _____ SS # _____

3. _____ Sex _____ Birthdate: _____ SS # _____

4. _____ Sex _____ Birthdate: _____ SS # _____

Name of Insured: _____ SS # _____

Medicare number: _____ Medicaid number: _____

Insurance company name: _____ Policy Number: _____

Insurance company address: _____

Group # _____ Group employer name: _____

Employer address: _____

I AUTHORIZE TALLAHASSEE PRIMARY CARE ASSOCIATES TO RELEASE MEDICAL INFORMATION REGARDING MYSELF AND MY FAMILY NECESSARY TO PROCESS INSURANCE CLAIMS.

Signature

Doctor: _____ Medical Record Number: _____

Patient Name: _____ Date of Birth: _____

Dear Patients,

I am updating my charts and would appreciate your assistance. I am interested in determining if there is or have been any history of significant disease in the following biologic relatives (i.e. heart attacks, strokes, diabetes, cancer etc.). If you have RECENTLY completed a questionnaire please provide us with any updates; otherwise simply indicate "NO CHANGE".

Thank you for your cooperation.

MOTHER:

Alive () Deceased () Age: _____ Healthy () or Disease: _____

FATHER:

Alive () Deceased () Age: _____ Healthy () or Disease: _____

SISTER:

Alive () Deceased () Age: _____ Healthy () or Disease: _____

Alive () Deceased () Age: _____ Healthy () or Disease: _____

Alive () Deceased () Age: _____ Healthy () or Disease: _____

BROTHER:

Alive () Deceased () Age: _____ Healthy () or Disease: _____

Alive () Deceased () Age: _____ Healthy () or Disease: _____

Alive () Deceased () Age: _____ Healthy () or Disease: _____

MATERNAL (Mom's) GRANDMOTHER:

Alive () Deceased () Age: _____ Healthy () or Disease: _____

MATERNAL GRANDFATHER:

Alive () Deceased () Age: _____ Healthy () or Disease: _____

PATERNAL (Dad's) GRANDMOTHER:

Alive () Deceased () Age: _____ Healthy () or Disease: _____

PATERNAL GRANDFATHER:

Alive () Deceased () Age: _____ Healthy () or Disease: _____

~~This Section to Be Completed by Office Staff~~

PATIENT ACKNOWLEDGEMENT, CONSENT WITH INSURANCE CERTIFICATION AND ASSIGNMENT, AND TREATMENT AUTHORIZATION

I understand that under Federal and State law I am entitled to have information regarding my physical and mental health condition and health care I have received remain private and confidential. Under certain circumstances Tallahassee Primary Care Associates, P.A. ("TPCA") is limited in its ability to release such information, known as Protected Health Information, without my authorization.

I understand I have the right to review the Notice of Privacy Practices of Tallahassee Primary Care Associates prior to signing this document, and I acknowledge that the TPCA Notice of Privacy Practices, which includes a listing of my rights as a patient, has been provided to me. I understand that the Notice of Privacy Practices for Tallahassee Primary Care Associates is also available on the website for TPCA at www.TallahasseePrimaryCare.com. I understand that my physician is a part of TPCA, and that this notice applies to the protected health information that my physician, as a part of TPCA, collects, receives, or creates for my past, present or future physical or mental health.

I hereby consent to the use or disclosure of my protected health information by for the purpose of diagnosing or providing treatment to me, obtaining payment for my health-care bills, including my insurance carrier or health maintenance organization, to conduct healthcare operations of TPCA, and/or any other permitted disclosure, as outlined in the Notice of Privacy Practices.

I also understand that TPCA is a member of and provides electronic medical records to certain health information exchanges. Information regarding health information exchanges, including the Tallahassee BigBendHealth.com, is included on page 2 of this document. This information exchanged in these activities may include my protected health information. I hereby authorize such transmission. I understand that I may opt out of this transmission at any time by sending a written request specifically stating my desire to opt out of HIE activities directly to our Privacy Officer through email at Compliance@TallahasseePrimaryCare.com or by mailing a written request to Privacy Officer at 1803 Miccosukee Commons Drive, Tallahassee, FL 32308.

TPCA reserves the right to revise, make new provisions and or change the terms of these notices at any time. New notices will be effective for all protected health information that we maintain at that time. Such revised notice will be made available to you by posting a copy of the revised notice on our website at www.TallahasseePrimaryCare.com.

I hereby certify that the information given by me in applying for payment under Title XVIII and XIX of the Social Security Act by any third-party payors is correct. I assign payment to TPCA of all benefits due me under the terms of said policies and programs. I assign payment to the physician rendering medical services and the physician for whom the hospital is authorized to bill in connection with its services. I understand that I am required to pay for any health insurance deductibles, coinsurance or any other charges incurred which are not paid by my insurers or other third-party payers together with all costs of collection, if necessary, including collection fees charged by a third-party collection agency a reasonable attorney's fees if collected by or through an attorney-at-law.

A PHOTOSTAT COPY OF THIS AGREEMENT SHALL BE VALID AS THE ORIGINAL.

The undersigned certifies that he/she has read the foregoing and is the patient or the parent or guardian of the patient and is duly authorized as patient's agent to execute the above and except its terms, including the provision of treatment authorization.

Patient name: Print _____

Sign _____

Date: _____

Parent or legal guardian name: Print _____

Sign _____

Date: _____

Explain Your Relationship to Patient: _____

Description of Personal Representative's Authority: _____

IMPORTANT INFORMATION RELATED TO HEALTH INFORMATION EXCHANGE

Recent important legislation in the American Recovery and Reinvestment Act of 2009, enacted by Congress, includes important provisions which impact health care providers and patients alike. Among the provisions of this Act is the concept of Health Information Exchange ("HIE").

Health information exchange (HIE) is defined as the mobilization of healthcare information electronically across organizations within a region or community. HIE provides the capability to electronically move clinical information among disparate health care information systems while maintaining the meaning of the information being exchanged. The goal of HIE is to facilitate access to clinical data to provide safer, more timely, efficient, effective, equitable, patient-centered care. HIE is also useful to Public Health authorities to assist in analyses of the health of the population.

Tallahassee Primary Care Associates, P.A. participates in and provides patient information to HIE's in certain circumstances in order to facilitate the coordinated continuum and exchange of healthcare information between facilities and providers.

For the purpose of informing you, our patient, concerning HIE in general, and our participation in and commitment to HIE, we have included a brief explanation and an example of our local resource of HIE in Tallahassee through BigBendHealth.com and the Big Bend Regional Healthcare Information Organization ("BBRHIO").

BBRHIO is a Florida nonprofit, public benefit corporation organized and federally recognized 501(c)(3) of the Internal Revenue Code. Unless you specifically opt out as provided below your personal health information will be provided to BBRHIO. Tallahassee Primary Care Associates and our physicians support this health information exchange as an important part of healthcare technology that facilitates communication and community coordination of your patient care.

A Regional Healthcare Information Organization ("RHIO") is a group of organizations and stakeholders that exchanges data electronically to improve the quality, safety, and efficiency of healthcare delivery. RHIOs are ordinarily geographically defined entities that arrange for the means to exchange information electronically. They also develop and maintain HIE standards. To successfully exchange information, RHIOs must build their data exchange on sound principles and processes.

BBRHIO is locally owned and managed, and consists of numerous well-established and respected local health care organizations and stakeholders. The Board of the BBRHIO is comprised of local health care providers, and is solely under the control of the local Board. BigBendHealth.com, which is the website of the BBRHIO, is a first-of-its-kind health resource that creates economic benefits, a connected workforce, improved medical care and a breakthrough in records management. The purpose of "BigBendHealth.com" is to be the essential communication resource and HIE for health care in the Capital region. Additionally, BigBendHealth.com is the largest active Health Information Exchange ("HIE") in Florida with millions of records for over 300,000 unique patients in the system and processing over 400,000 new messages a month.

STATEMENT OF PURPOSE: BBRHIO seeks to reduce the cost and improve the quality and efficiency of health care provided by the Participants through the electronic management and exchange of health information acquired or generated by them in providing, paying for, and reporting on patient care items and services. The Participants anticipate that the electronic management and exchange of such information will simultaneously help eliminate unnecessary repeat testing, increase the accuracy of medical diagnoses, improve medical treatment, and improve outcomes for patients. BBRHIO operates a Regional Health Information Network ("RHIN") to facilitate the electronic transmission, limited storage, and sharing of health information among participating providers of health care services, third-party payers for health care services, and other interested parties in their respective regions in a manner that complies with all applicable laws and regulations, including without limitation those protecting the privacy and security of health information. The intent of BBRHIO and for each of the organizations that participate is to share information for administrative claims and/or treatment purposes. Specifically, this effort is intended to provide a collaborative framework through which the parties can securely share information for administrative claims and/or treatment purposes.

Information on this effort and participation, as well as general information related to the Tallahassee health care community, can be found at www.BigBendHealth.com.

Patient's Communication Instructions, Patient's Release and Acknowledgement

Patient Name (PRINT): _____

Date of Birth: _____

Patient Address: _____

TELL US WHAT YOU WOULD LIKE TO AUTHORIZE OR LIMIT WITH THIS FORM (check all that apply):

- I would like to UPDATE or CHANGE my telephone and/or email contact information
- I would like to AUTHORIZE or CHANGE MY AUTHORIZATION for certain individuals to have access to and/or receive communication and disclosures concerning my healthcare
- I would like to LIMIT or REVOKE my authorization for individuals that have previously had access to and/or received communication and disclosures concerning my healthcare

Which of the following communication means are appropriate/acceptable for our office to communicate with you? (Please check all that apply)

Home phone number - leave message to return call - no particulars NUMBER: _____

Home phone number - leave message with particulars NUMBER: _____

Work phone number - leave message to return call - no particulars NUMBER: _____

Work phone number - leave message with particulars NUMBER: _____

Cell number - leave message to return call - no particulars NUMBER: _____

Cell number - leave message with particulars NUMBER: _____

Email _____ (Please do not assume that email will be used by your physician for communication. Please talk to your physician about the use of email as a means of communication.)

Other (EXPLAIN AND PROVIDE DETAILS) _____

Other (EXPLAIN AND PROVIDE DETAILS) _____

Who are you authorizing our office to discuss your health situation with? (Please list all names)

Discuss with no one

Spouse: circle AUTHORIZED or UNAUTHORIZED (Name: _____)

Child: circle AUTHORIZED or UNAUTHORIZED (Name: _____)

Sibling: circle AUTHORIZED or UNAUTHORIZED (Name: _____)

Other: circle AUTHORIZED or UNAUTHORIZED (Name: _____)

Other: circle AUTHORIZED or UNAUTHORIZED (Name: _____)

IN CASE OF EMERGENCY, OR IF WE ARE UNABLE TO REACH YOU, WHOM MAY WE CONTACT?

Name _____ Relationship _____ Phone: _____

This authorization will expire on: _____ (If no date is specified, it will expire upon your written amendment and instructions through your execution of a change to the information contained on this form via a completion of a new/replacement form).

By signing below, I acknowledge that I have received and reviewed a copy of Tallahassee Primary Care Associates' Notice of Privacy Policies.

Signature of Patient or Legal Guardian _____ Date _____

If not the patient, explain relationship and legal authority: _____

Patient's Authorization For Release of Protected Health Information and Medical Records

Patient's Name _____
(Last, First, Middle/Maiden)

Patient's Address: _____ City _____ State _____ Zip _____

Date of Birth _____ Phone Numbers _____

I authorize my physician and/or administrative and clinical staff at Tallahassee Primary Care Associates or other healthcare provider as indicated below to release the medical information specified below to the following person or entity:

Person or Entity to Receive Information:	Person or Entity to Disclose Information:
Name/Organization: _____	Name/Organization: _____
Address: _____	Address: _____
City, State, Zip: _____	City, State, Zip: _____
Phone: _____ Fax: _____	Phone: _____ Fax: _____

SPECIFIC INFORMATION TO BE DISCLOSED (check all that apply):

- | | | | |
|--|---|---|-------------------------------------|
| <input type="checkbox"/> Complete Medical Record Reports | <input type="checkbox"/> Billing Records | <input type="checkbox"/> Office Notes | <input type="checkbox"/> Ultrasound |
| <input type="checkbox"/> Lab Reports | <input type="checkbox"/> Surgery Records | <input type="checkbox"/> Mammogram Reports | |
| <input type="checkbox"/> Obstetrical (OB) Records | <input type="checkbox"/> Pap Smear / Biopsy Reports | <input type="checkbox"/> Other (specify): _____ | |

DATES OF SERVICE: _____

PURPOSE: Changing Physicians, Personal Copy to Patient, Attorney, Insurance, Workers' Comp.

Other _____

This authorization will expire on: _____ (If no date is specified, it will expire 60 days after date signed).

CHECK AND INITIAL BELOW:

I DO I DO NOT authorize the release of information pertaining to specific laboratory tests of HIV infection (Human Immunodeficiency Virus, the causative agent of AIDS), the results of such tests, the diagnosis of Acquired Immune Deficiency Syndrome (AIDS) or AIDS related conditions, and all medical records and clinical information relating thereto.
Initials of individual giving authorization: _____

I DO I DO NOT authorize the release of all information, including but not limited to the medical/clinical record and other information pertaining to any evaluation, treatment and/or hospitalization for mental health or psychiatric conditions.
Initials of individual giving authorization: _____

I DO I DO NOT authorize the release of all information, including but not limited to the medical/clinical record and other information relating to any evaluation, treatment and/or hospitalization for drug or alcohol abuse, drug-related and/or alcohol-related treatment.
Initials of individual giving authorization: _____

I have read and understand the nature of this authorization and I have been provided a copy of TPCA's Notice of Privacy Policy and the opportunity to review the same. I understand that I have the right to revoke this authorization, in writing, at any time by sending such written notification to the practice's Privacy Officer at Tallahassee Primary Care Associates, P.A., Administrative Offices 1803 Miccosukee Commons Drive, Tallahassee, Florida 32308, Attn: Compliance Officer or email Compliance@TallahasseePrimaryCare.com. I understand that a revocation is not effective to the extent that my physician or Tallahassee Primary Care Associates has taken action in reliance upon this authorization or if my authorization was obtained as a condition of obtaining insurance coverage and the insurer has a legal right to contest a claim. I also understand that such revocation does not affect TPCA's right to use or disclose any information as otherwise provided for in the Notice of Privacy Policy. My physician will not condition my treatment, payment, enrollment in a health plan or eligibility for benefits (if applicable) on whether I provide authorization for the requested use or disclosure except (1) if my treatment is related to research, or (2) health care services are provided to me solely for the purpose of creating protected health information for disclosure to a third party. When my health information is used or disclosed pursuant to this authorization, it may be subject to re-disclosure by the recipient and may no longer be protected by the federal HIPAA Privacy Rule and/or other applicable federal and state laws. Releaser and its agents and employees are hereby authorized to obtain, inspect and reproduce such records and/or information and are hereby relieved of any responsibility of liability that may arise from the release or reproduction of such records and or information.

Signature of Patient or Patient's Representative

Witness

Relationship to Patient
(If applicable, attach document of guardianship or Power of Attorney)

Date

Patient Name _____ Date of Birth _____
Email Address _____

Due to changes in healthcare regulation, we are required to seek some additional information from our patients. Please assist us in updating your medical records as prescribed by the Federal Register:

"In general, we do require that all demographic elements that are listed in the objective be included in a record in certified EHR technology. However, we do not desire, nor could we require that a patient provide this information if they are otherwise unwilling to do so. If a patient declines to provide the information or if capturing a patient's ethnicity and race is prohibited by state law, such a notation entered as structured data would count as an entry for purposes of meeting the measure."

Wednesday, July 28, 2010
Part II
Department of Health and Human Services
Centers for Medicare & Medicaid Services
42 CFR Parts 412, 413, 422, et al.
Medicaid and Medicare Programs;
Electronic Health Record Incentive Program, Final Rule

Please note that providing the information below is completely voluntary. Simply check "Prefer not to share" for the information that you do not wish to provide. Thanks for your cooperation!

- ① Gender: Male _____ Female _____
- ② Ethnicity: Not Hispanic or Latino _____ Hispanic or Latino _____
Prefer not to share _____
- ③ Race: Caucasian _____ American Indian or Alaska Native _____
Asian _____ Black or African American _____
More than one race _____ Native Hawaiian _____
Other Pacific Islander _____ Prefer not to share _____
- ④ Your doctor would like to make sure that we provide education materials to you in your language of choice. Please indicate your language preference below:
- Primary Language: English _____ Other (please specify): _____

Did you Know:

A summary of your office visit is now available to you upon request. Office visit summaries include a synopsis of your appointment as well as any follow up measures that should be taken as a result. Below are your options for receipt. Check the option that best fits your needs.

_____ 1) TPCA Patient Portal- *Eliminate the need for keeping up with paper and receive it electronically. It's easy! Ask the front desk how to sign up today!*

_____ 2) Available for pick up at the office after 3 business days

TPCA complies with the medical office regulations of the Federal Government, which were developed to improve Health Care Quality and Efficiency transforming the way health care is both practiced and delivered.

Patient/Parent/Guarantor Signature

Date

TPCA Tallahassee
Primary Care
Associates

Tallahassee Primary Care Associates, P.A.

Corporate Policy

FINANCIAL POLICY

- **Payment is always due PRIOR to service:** We accept cash, check, or credit card for payment of our estimate of your patient responsibility at the time of service. We make every effort to identify in advance of your scheduled visit all amounts that are owed or will be owed as your portion of responsibility, including deductibles, co-pays, and co-insurances. Insurers however ultimately reserve the right to process our claims and notify us of their final determination of your individual responsibility through the claims filing process. Our initial determination of your portion of financial responsibility prior to your scheduled service is therefore strictly preliminary and may be subject to adjustment when claims are actually processed by the insurer. We will of course notify you via our patient statements as soon as possible if there are changes to your financial responsibility that have occurred during claims filing based on your insurer's final determination. If requested, an itemized listing of services provided will be given to you.
- **PATIENTS WITH HIGH DEDUCTIBLE HEALTH PLANS AND PRIVATE PAY PATIENTS:** Please be prepared to pay your full charges prior to service. We reserve the right to reschedule or delay service if you are unable to make payment in full at the time of service.
- **Our Billing Services:** We will file charges on your behalf with most health plans. We are participating providers for most insurers in Tallahassee, but not all insurers – please refer to our web site for a listing of our participation agreements with health plans. It is always a good idea to confirm your health plan information with your physician's office at the time of scheduling to ensure that there have been no changes in your coverage that might impact the filing and payment of your claims. PLEASE NOTE THAT TPCA IS UNABLE TO BILL OR RECEIVE PAYMENT FROM ANY H.M.O. PLANS UNLESS WE HAVE A SPECIFIC PARTICIPATION AGREEMENT WITH THE H.M.O. WE WILL BE UNABLE TO PROVIDE SERVICES TO YOU IF WE DO NOT HAVE A PARTICIPATION AGREEMENT WITH YOUR H.M.O.
- **Co-Pays, Deductibles, and Co-Insurances:** Your share of co-pays, deductibles, and co-insurance are your responsibility, and payment is due at the time of service. The portions of our charges that are your responsibility are based on your contract with your insurer, and are your part of your contractual obligation directly to and with your insurer. Your insurer requires and expects that we will collect 100% of your financial responsibility under your contract. We are not permitted to waive or otherwise reduce this obligation on your behalf.
- **Secondary Insurances:** If applicable, secondary insurance claims will be filed once. If payment or denial has not been received within 30 days of filing, you will be responsible for payment in full. You must make us aware of any secondary coverage that you have at the time of your appointment.
- **Tertiary Insurance:** If applicable, tertiary insurance claims will be filed once. If payment or denial has not been received within 30 days of filing, you will be responsible for payment in full. You must make us aware of any tertiary coverage that you have at the time of your appointment.
- **Charges for failing to come to your appointment (generally termed "no-show fees"):** The following fees will apply if you fail to present for an appointment:
 - \$25.00: - Office visits (or as determined by each office), Ambulatory Cardiovascular monitors.
 - \$50.00: - Ultrasound, CT, Travel Clinic (you must provide notice of cancellation to our Diagnostic Department scheduling personnel at least 24 hours prior to your scheduled appointment time).
 - Variable: - Nuclear Medicine Studies (Patients failing to show for an appointment without providing at least 24 hours cancellation notice will be charged the cost of the Radioisotopes, which varies based upon market conditions. This cost has historically fluctuated in the \$50-\$250 range).

Tallahassee Primary Care Associates, P.A. Corporate Policy

- **Statements:** We provide patient statements to our patients every month. The statements summarize the outstanding charges and claims activity. We expect payment of your statement balance in full upon your receipt of the statement. If you have a question, if you believe there is a mistake on your statement, or if you have any concern about your statement transactions, we expect to hear from you in a timely manner (you may contact your physician's office, but for billing questions you may be referred to our billing department, which will most likely be our best resource for your inquiry). We reserve the right to avoid the cost of sending statements to patients who have a small balance outstanding (usually less than \$5.00). For small balances, our Patient Registration/Reception staff in your physician's office will collect the balance at your next appointment.
- **Financial Promissory Form:** If you are truly unable to make payment in full for your portion of financial responsibility at the time of service, you will be required to sign a Financial Promissory Agreement. In this Agreement, you will have 14 calendar days to submit payment in full. If you do not make payment within 14 calendar days, we will add an additional \$25.00 administrative fee to the original copay, deductible, and/or coinsurance that is due.
- **Collections:** If no payment is received within our 3rd statement cycle (approximately 90 days or more from your date of service), your account is considered delinquent and may be referred to an outside collection agency. Referral to outside collections may damage your credit, so we strongly urge you to contact our Billing Department to work out payment arrangements so that we can avoid this step. We will discharge patients who have balances that are referred to an outside collection agency.
- **Payment Plans:** Subject to the following specific rules, we permit payment plans for patients who may need additional time to pay their financial responsibility in full. Patients will adhere to our payment plan policy set forth below:
 - We will not permit payment plans for individual patient balances of less than \$100.00. The minimum balance for a payment plan is \$100.00
 - If the balance is less than \$350, you must pay the balance in full within 6 months.
 - Balances greater than \$350 must be paid in full within 12 months.
 - We will expect you to make minimum payments of \$50 per month.
- We want you to understand this document and our policies and procedures, and we do not want you to be confused. If you have any questions or concerns about our Financial Policy, procedures or fees, your physician's office manager or our billing department can help. Please ask questions if necessary before signing below.

My signature below certifies that I have read, understand and agree to the terms of this Financial Policy.

Patient Signature: _____

Date: _____

PATIENT INFORMATION (OFFICE USE ONLY)

Patient Name: _____

D.O.B. _____ MRN _____